

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re :  
 : Chapter 11  
 :  
Lehman Brothers Holdings Inc., *et al.* : Case No. 08-13555 (JMP)  
 :  
 : (Jointly Administered)  
Debtors :  
-----X

**NOTICE OF SUBSTITUTION OF COUNSEL**

Please take notice that, as of November, 14, 2011, Cole, Schotz, Meisel, Forman & Leonard, P.A. was substituted as counsel for Highland Capital Management, L.P.; Highland Credit Strategies Fund; Highland Credit Strategies Master Fund, L.P.; Longhorn Credit Funding, LLC; Highland Floating Rate Fund; Highland Floating Rate Advantage Fund; SEI Institutional Investment Trust-Enhanced Income Fund; Highland CDO Opportunity Master Fund, L.P.; Highland Credit Opportunities CDO, L.P.; Highland Crusader Offshore Partners, L.P.; Highland Financial Corporation; Highland Floating Rate Advantage Fund; and Highland Floating Rate Fund (collectively, the "Highland Entities"). Haynes and Boone, LLP is no longer counsel for the Highland Entities. The contact information for counsel for the Highland Entities is now:

Michael D. Warner  
**Cole, Schotz, Meisel, Forman & Leonard, P.A.**  
301 Commerce Street, Suite 1700  
Fort Worth, Texas 76102  
Telephone: 817.810.5265  
Facsimile: 817.810.5255  
Email: [mwarner@coleschotz.com](mailto:mwarner@coleschotz.com)

Dated: November 29, 2012

**HAYNES AND BOONE, LLP**

/s/ Scott W. Everett

Scott W. Everett – Texas Bar #00796522  
2323 Victory Avenue, Suite 700  
Dallas, Texas 75219  
Telephone: (214) 651-5000  
Facsimile: (214) 651-5940  
Email: scott.everett@haynesboone.com

and

**COLE, SCHOTZ, MEISEL, FORMAN &  
LEONARD, P.A.**

/s/ Michael D. Warner

Michael D. Warner – Texas Bar #00792304  
301 Commerce Street, Suite 1700  
Fort Worth, Texas 76102  
Telephone: 817.810.5265  
Facsimile: 817.832.5566  
Email: mwarner@coleschotz.com

**CERTIFICATE OF SERVICE**

I hereby certify that on November 29, 2012, true and correct copies of the foregoing document was served upon individuals that receive ECF notices by this court's ECF system in the above case and upon the parties on the attached service list via electronic service.

/s/ Michael D. Warner

Michael D. Warner